# AUTHORIZE THE FIRST OR SECOND RENEWAL OF THE PRE-QUALIFICATION STATUS AND AGREEMENTS WITH VARIOUS TECHNICAL SERVICE CONSULTANTS

## THE CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:

Authorize the first or second renewal of the pre-qualification status and agreements with various vendors to provide consulting services related to special project management system improvements to the district at an estimated annual cost set forth in the Compensation Section of this report. A written document exercising this option is currently being negotiated. No payment shall be made to Vendors during the option period prior to execution of their written document. The pre-qualification status approved herein shall automatically rescind as to each Vendor in the event such vendor fails to execute the Board's master agreement within 120 days of the date of this Board Report. Information pertinent to this option is stated below.

Specification Number: 18-350026 And 19-350015

Contract Administrator: Forero, Mr. Bryan / 773-553-2280

#### **USER INFORMATION:**

Project

12510 - Information & Technology Services

Manager:

42 West Madison Street

Chicago, IL 60602 Volpe, Mr. Guido C 773-553-1300

# **ORIGINAL AGREEMENT:**

The original Agreement (authorized by Board Report 18-0627-PR17) in the amount of \$15,000,000 is for a term commencing July 1, 2018 and ending June 30, 2019, with the Board having four (4) options to renew for one (1) year terms. This agreement was renewed (authorized by Board Report 19-0522-PR12) in the amount of \$15,000,000 for a term commencing July 1, 2019 and ending June 30, 2020. This agreement was further amended by Board Report 19-0724-PR19 to add 21 Vendors as a result of a supplemental solicitation. The original agreement was awarded on a competitive basis pursuant to Board Rule 7-2.

# **OPTION PERIOD:**

The term of these agreements are being renewed for one (1) year commencing July 1, 2020 and ending June 30, 2021. The first renewal agreements are with the vendors awarded per Spec #19-350015, as a result of the supplemental RFQ that was issued in 2019 and the second renewal agreements are with the vendors awarded per Spec #18-350026.

# **OPTION PERIODS REMAINING:**

There are two (2) option periods for one (1) year each remaining.

#### SCOPE OF SERVICES:

Vendor will continue to provide project-based consulting services for fixed duration projects or short term staff augmentation. Pre-qualified vendors will provide services in one or more of the following categories.

Group A: Project Management and Strategy. This domain is inclusive of the following roles: Project Manager, Analysts (Business, Data, Technical), Technical Writer, Test Manager/Coordinator/Tester, Change Management Specialist

Group B: Infrastructure and Client Computing. This domain is inclusive of the following roles: Network Engineer, Windows Server Engineer, UNIX/Linux Server Engineer, Storage Engineer, Oracle Supercluster Engineer, Device Engineer (Mac), Device Engineer (Chromebook), Device Engineer (iOS), Windows Device Management Engineer, Mac Device Management Engineer, iOS Device Management Engineer

Group C: Application and Data Management. This domain is inclusive of the following roles: Oracle/SQL Database Administrator, Software Developer (.Net, OAF/ADF, Full Stack, Javascript), Systems Administrator (Windows, Solaris, Linux), Data Scientist, ETL Developer (SSIS, SQL, Ab Initio)

Group D: Identity Management and Cyber Security. This domain is inclusive of the following roles: Identity Management Architect, Identity Management Developer, Cloud Engineer, Information Security Operations Engineer, Information Security Auditing/Pen Test Engineer, Information Security Analyst/Policy Writer

#### **DELIVERABLES:**

Vendor will continue to provide:

Project Based Work: The ITS team serves as the primary implementation project manager on most enterprise level technology projects. To achieve its implementation goals, from time to time, ITS may require a pre-qualified partner to play various roles on these projects. The projects are of varying degrees of length, but all will have pre-defined start and end dates. These roles include, but are not limited to, enhancement development, new functionality/module implementation support, system architecture, report development, functional analysis, business analysis, change management, project management, and post-implementation production support. Pre-qualified vendors, if requested by the Board, shall provide qualified individual consultants to perform specific roles on projects under the management of CPS staff. The actual skill sets and projects will vary, and pre-qualified firms will be presented with a formal Statement of Work (SOW) with the specific requirements when needed by ITS.

Staff Augmentation: From time-to-time departments are faced with unexpected staffing shortages that need to be addressed in order to comply with the Board's administrative operations in support of the district. Therefore, this pool of pre-qualified vendors has been selected as candidates to provide temporary staffing services during these times with personnel that have a variety of skills necessary to fill temporary personnel deficits for short and long-term assignments. During the term of the contract, pre-qualified firms will respond to Staff Augmentation Requests and, if accepted by CPS, will provide, on an as needed basis, qualified individuals to perform a variety of technology based services as directed by ITS. Staffing requirements will vary depending upon the needs of the various Board's departments and school offices.

#### **OUTCOMES:**

Vendor's services will result in the following organizational supports or benefits. Administrative:

- 1. Execution of this pool will allow for a consolidation or replacement of multiple existing Board 'tech' consulting agreements.
- 2. Use of a centralized/consolidated pool will allow for greater fidelity in tracking district technology spend in the aggregate.
- 3. The pool will be used as the vehicle for staffing the first formalized District Technology Project Roadmap.
- 4. The pool is structured to achieve a minimum M/WBE participation component (40/10) that exceeds the current district requirement (30/7).
- 5. Vendor performance will be assessed per annum and adjusted as required based on performance as part of the renewal process.

### Scope Based:

- 1. The primary outcome for staff augmentation services is continued operational stability in the event of staffing shortages. Primarily, this involves day to day continuity around the CPS internet and phone network and critical enterprise application systems such as email, student information, e-business and HR.
- 2. The primary outcome for project based engagements will vary by project. Approved FY21 projects are organized into support of three portfolios: initiatives will align to organizational goals around academic progress, financial stability and integrity.

#### **COMPENSATION:**

Vendors shall be paid in accordance with prices contained in their agreement. Estimated sum to all pre-qualified vendors for pre-qualification term shall not exceed below:

\$15,000,000, FY21

Cost associated herewith shall be reported to the Board on a quarterly basis pursuant to Board Rule 7-10.

#### **AUTHORIZATION:**

Authorize the General Counsel to include other relevant terms and conditions in the written option document. Authorize the President and Secretary to execute the option document. Authorize Chief Information Officer to execute all ancillary documents required to administer or effectuate this option agreement.

# **AFFIRMATIVE ACTION:**

Pursuant to the Remedial Program for Minority and Women-Owned Business Enterprise Participation in Goods and Services contracts (M/WBE Program), the Business Diversity goals for this pool are 40% MBE and 10% WBE. This vendor pool is comprised of 61 vendors, with 19 MBEs and 11 WBEs. The User group has committed to achieve the Business Diversity goals through the utilization of the certified diverse suppliers and certified diverse subcontractors.

#### LSC REVIEW:

Local School Council approval is not applicable to this report.

#### FINANCIAL:

Various Funds ITS, Unit 12510 \$15,000,000, FY21

Future year funding is contingent upon budget appropriation and approval.

CFDA#:

Not Applicable

#### **GENERAL CONDITIONS:**

Inspector General - Each party to the agreement shall acknowledge that, in accordance with 105 ILCS 5/34-13.1, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations.

Conflicts - The agreement shall not be legally binding on the Board if entered into in violation of the provisions of 105 ILCS 5/34-21.3 which restricts the employment of, or the letting of contracts to, former Board members during the one year period following expiration or other termination of their terms of office.

Indebtedness - The Board's Indebtedness Policy adopted June 26, 1996 (96-0626-PO3), as amended from time to time, shall be incorporated into and made a part of the agreement.

Ethics - The Board's Ethics Code adopted May 25, 2011 (11-0525-PO2), as amended from time to time, shall be incorporated into and made a part of the agreement.

Contingent Liability - The agreement shall contain the clause that any expenditure beyond the current fiscal year is deemed a contingent liability, subject to appropriation in the subsequent fiscal year budget(s).

Approved for Consideration:

JONATHAN MAPLES
Chief Procurement Officer

Approved:

JANICE K. JACKSON Chief Executive Officer

Approved as to Legal Form:

JOSEPH T. MORIARTY General Counsel

5) Vendor # 19820 1) Vendor # 67308 AGEATIA TECHNOLOGY CONSULTANCY **ACTIVE OFFICE SOLUTION LLC** SERVICES INC. 3839 WEST DEVON AVE. 949 N. PLUM GROVE ROAD CHICAGO, IL 60659 SCHAUMBURG, IL 60173 Charlie Jung Chandra Srinivasan 773 539-3333 847 517-8415 Ownership: Charlie Jung 95% Jun Jung 5% Ownership: Chandra Srinivasan 100% 2) 6) Vendor # 19815 Vendor # 11912 ADAGE TECHNOLOGIES, INC. AT&T CORP 10 S RIVERSIDE PLAZE SUITE 1500 ONE ATAND T WAY CHICAGO, IL 60606-3836 BEDMINSTER, NJ 07921-0752 Tom Ogan Keneese Mcnamer 312 258-1200 312 364-2982 Ownership: Roy Chomko 90.4762%, Mathieu Ownership: AT and T Inc 100% Agee 9.5238% 7) 3) Vendor # 42835 Vendor # 13462 AURA INNOVATIVE TECHNOLOGY, INC. ADVANCE ELECTRONIC & COMPUTER INC. 223 W. JACKSON BLVD SUITE 975 3506 S. STATE STREET, UNIT 208 CHICAGO, IL 60646 CHICAGO, IL 60609 James Chen Dan Gan 312 479-6211 312 326-6188 Ownership: James Chen 100% Ownership: Dan Gan 100% 8) 4) Vendor # 31341 Vendor # 19018 B2B STRATEGIC SOLUTIONS, INC. ADVANCED SYSTEMS CONSULTANT, INC. 150 N MICHIGAN AVE PO BOX 3176 CHICAGO, IL 60601 JOLIET, IL 60434-3176 Donna Bryant Rosemarie Wennlund 312 368-1700 815 521-9924 Ownership: Donna Bryant 100% Ownership: Rosemarie Wennlund 100%

9) 13) Vendor # 19836 Vendor # 16663 BLACKWELL MANAGEMENT SOLUTIONS, CHICAGO ADVISORS LLC LLC 1440 SHERIDAN ROAD 1912 WESTON LANE WILMETTE, IL 60091 SCHAUMBURG, IL 60193 Baruna Singh Pamela Blackwell 310 691-0503 312 513-3221 Ownership: Baruna Singh 51%, Satyajit Singh Ownership: Pamela Blackwell 100% 49% 10) 14) Vendor # 42836 Vendor # 94558 CHRISTOPHER TOCZYCKI, INC C2S TECHNOLOGIES INC. 1837 156TH AVE NE, SUITE A303 1068 ARCADY DRIVE BELLEVUE, WA 98007 LAKE FOREST, IL 60045 Rajesh Brundala Christopher Toczycki 425 562-9175 847 308-7265 Ownership: Jagan Chitiprolu 51% Navya Ownership: Christopher Toczycki 100% Chitiprolu 49% 15) 11) Vendor # 63035 Vendor # 63673 CLARITY PARTNERS, LLC CDW GOVERNMENT, LLC 20 N. CLARK ST, STE 3600 300 NORTH MILWAUKEE AVE. CHICAGO, IL 60602 VERNON HILLS, IL 60061 Rodney Zech Melissa Goldman 312 920-0550 877 489-8641 Ownership: David Namkung 51%, Rodney Ownership: CDW Government LLC is a wholly Zech, 49% owned subsidiary of CDW LLC; which is a wholly owned subsidiary of CDW Corporation, 16) which trades under the ticker symbol CDW on Vendor # 94462 the NASDAQ Stock Exchange COMPUTER AID, INC. 10 South LaSalle, Suite 1000 12) Chicago, IL 60603 Vendor # 45047 Ron Alcaraz **CELENIUM CORPORATION** 630 561-9411 4104 CHAMPION ROAD NAPERVILLE, IL 60564 Ownership: Anthony J Salvagio 100% Ahmad Sultan 630 865-6861

Ownership: Ahmad Sultan 100%

17) 21) Vendor # 41798 Vendor # 20861 COMPUTER SERVICES AND CONSULTING. GARTNER, INC. INCORPORATED DBA CSC CONSULTING 12600 GATEWAY BLVD **GROUP & CSC LEARNING** FORT MEYERS, FL 33913 16W241 S FRONTAGE ROAD, SUITE 40 **Bob Cutler** BURR RIDGE, IL 60527 941 561-4398 Babylon S. William 855 462-2267 Ownership: Bob Cutler 100% Ownership: Caroline Sanchez Crozier, 100% 22) Vendor # 49043 18) HITACHI VANTARA LLC Vendor # 19852 2535 AUGUSTINE BLVD DIVERSIFIED TECHNOLOGY INC. SANTA CLARA, CA 95054 65 E. WACKER PLACE Sridhar Jambula CHICAGO, IL 60601 408 772-5279 Darryl Henry 312 362-9600 Ownership: Hitachi Information and Telecommunications Systems Global HOldings Ownership: Darryl Henry 100% Corporation 99.6% 19) 23) Vendor # 16547 Vendor # 16671 EXPERIS US, INC. HOONUIT I, LLC **525 W MONROE STREET** 15088 22ND AVE NE CHICAGO, IL 60661 LITTLE FALLS, MN 56445 Steve Feest Brian Fritzl 312 730-1857 320 632-5064 Ownership: Manpower 100% Ownership: Atomic Learning Holdings LLC 100% 20) Vendor # 79776 24) Vendor # 45053 FOLLETT SCHOOL SOLUTIONS, INC. INFOJINI, INC. 1340 RIDGEVIEW DRIVE 10015 OLD COLUMBIA RD SUITE B 215 MCHENRY, IL 60050 COLUMBIA, MD 21046 Tom Foster Sandeep Harjani 888 511-5114 443 257-0086 Ownership: Anthony R Fister 100% Ownership: Sandeep Harjani 100%

25) 29) Vendor # 18474 Vendor # 19860 INNOFIN SOLUTIONS LLC JUDGE TECHNICAL SERVICES, INC. 151 S. WARNER ROAD, SUITE 100 720 S COLORADO BLVD PH NORTH **WAYNE, PA 19087** DENVER, CO 80246 Jared Cohler Kim Champion 720 819-6977 312 585-0683 Ownership: Judge Group 100% Ownership: InnoFin Consulting Inc 25%, EBCS Inc 25%, Geyer Technology Solutions 25%, Spinnaker Solutions 25% 30) Vendor # 45058 26) KASTECH SOLUTIONS LLC Vendor # 45055 6918 CORPORATE DR A1 INTEGRATED TECHNOLOGY SOLUTIONS HOUSTON, TX 77036 AND SERVICES, INC. Sri Patibandla 1509 RUTLAND WAY 281 724-4566 HANOVER, MD 21076 Shweta Kukreja Ownership: Nagavara S Katamreddy 50% 443 889-2295 Sridhar Patibandla 50% Ownership: Shweta Kukreja 100% 31) Vendor # 32236 LIBRARY VIDEO COMPANY dba SAFARI 27) Vendor # 19858 MONTAGE IYKA ENTERPRISES, INC. 300 BARR HARBOR DR,STE 700 2707 TURNBERRY RD. CONSHOKOCKEN, PA 19428 ST. CHARLES, IL 60174 Judith C. Koss Poonam Gupta Krishan 610 645-4000 630 372-3900 X 105 Ownership: Andrew Schlessinger 100% Ownership: Poonam Gupta Krishan 100% 32) Vendor # 19797 28) M.P.S.K., INC. DBA THE SYBER Vendor # 19217 **TECHNOLOGY GROUP** JS TECHNOLOGY SOLUTIONS INC. 3043 W. NORTH SHORE AVE. 333 S. WABASH SUITE 2700 CHICAGO, IL 60604 CHICAGO, IL 60645 Michael Powell Jonathan Serle 773 865-2424 312 568-7190 Ownership: Jonathan Serle 100% Ownership: Michael Powell 100%

33) 37) Vendor # 19882 Vendor # 87711 MAETECH INC. MIRAGE SOFTWARE, INC. DBA BOURNTEC SOLUTIONS, INC. 3702 CAPRI CT. 1701 EAST WOODFIELD RD GLENVIEW, IL 60025 SCHAUMBURG, IL 60173 Maleka Sumar Srujana Gudur 312 351-5322 224 232-5090 Ownership: Maleka Sumar 100% Ownership: Srujana Gudur 100% 34) Vendor # 40352 38) MAVENSOLVE LLC Vendor # 12030 MONTEL TECHNOLOGIES, LLC 3333 WARRENVILLE RD SUITE 200 333 W Ohio St Ste 101 LISLE, IL 60532 Chicago, IL 60654 Dinkar Karumuri Ray Montelongo 630 235-8456 815 966-1267 Ownership: Dinkar Karumuri Ownership: Ray Montelongo 90%, Megan Montelongo 10% 35) Vendor # 70158 MIGRATION METRICS LLC 39) Vendor # 45056 3246 JULINGTON CREEK RD. NOVALINK SOLUTIONS LLC JACKSONVILLE, FL 32223 2180 SATELLITE BLVD SUITE 400 Glen Bailey **DULUTH, GA 30097** 312 543-4762 Huu Phan 770 239-1641 Ownership: Glen Bailey 100% 36) Ownership: Huu Phan 100% Vendor # 67404 MIND YOUR MANNERS, LIMITED DBA THE 40) WILLIAM EVERETT GROUP Vendor # 83836 NEXT GENERATION, INC. 35 EAST WACKER DRIVE, STE 914 444 WEST LAKE STREET, SUITE 1700 CHICAGO, IL 60601 CHICAGO, IL 60606 Ellen Turner **Darrell Higueros** 312 564-5680 312 416-8699 Ownership: Ellen Turner 100% Ownership: Darrell Higueros 100%

41) 45) Vendor # 19698 Vendor # 19700 OMKAYA CONSULTING INC. SAVVY TECHNOLOGY SOLUTIONS, LLC 1632 CLARA CT 1431 OPUS PL, STE 110 AURORA, IL 60502 DOWNERS GROVE, IL 60515 Sangita Singh Suba Elangovan 630 608-0217 630 386-1368 Ownership: Sangita Singh 60%, Dheerendra Ownership: Suba Elangovan 95%, Other Singh 40% Shareholder 5% 42) 46) Vendor # 16589 Vendor # 21472 POWERSCHOOL GROUP LLC SENTINEL TECHNOLOGIES, INC. 150 PARKSHORE DRIVE 2550 WARRENVILLE ROAD **FOLSOM, CA 95630** DOWNERS GROVE, IL 60515 Mary Toner Jack Reidy 888 265-7641 630 769-4325 Ownership: Onex Partners 49.7% Vista Equity Ownership: Sentinel Technologies Employees Partners 49.7% Stock Ownership Plan 42.7%, Other Management Shareholders-individual 43) ownership is less than 5%, 23.1% Dennis Vendor # 49040 Hoelzer 16.7%; Mary Hoelzer 12.9%, PRECISE REQUIREMENTS, LLC Non-management shareholders 4.6% 805 LAKE STREET #324 47) OAK PARK, IL 60301 Vendor # 19837 Arlene Gladney SERVIO CONSULTING LLC 708 308-9907 14 HICKORY STREET FRANKFORT, IL 60423 Ownership: Arlene Gladnev 100% Leslie Buenz 815 770-2666 44) Vendor # 35082 RL CANNING, INC. Ownership: Nancy Cooper 100% 8700 W. BRYN MAWR AVE STE 120N 48) CHICAGO, IL 60631 Vendor # 29748 Rachel Canning SMART TECHNOLOGY SERVICES, 773 693-1900 INCORPORATED 562 WEST WASHINGTON BOULEVARD Ownership: Rachel Canning 70%, Greg CHICAGO, IL 60661 Canning 30% Quentiin Patterson 312 612-8225 Ownership: Stephen Baker 100%

49) 53) Vendor # 14249 Vendor # 19811 SNtial Technologies, Inc. V-SOFT CONSULTING GROUP INC 150 N. MICHIGAN AVE. SUITE 2800 101 BULLITT LANE, STE 205 CHICAGO, IL 60601 LOUISVILLE, KY 40222 Sandeep Nain Melissa Barnett 312 863-8633 502 425-8425 Ownership: Sandeep Nain 60%, Reena Nain Ownership: Purna Veer 40%, Radhika Veer 40% 60% 50) 54) Vendor # 23659 Vendor # 45057 SOLAI & CAMERON, INC. VIRTUAL PASTIMES, INC. 2335 NORTH SOUTHPORT AVE. MARK CHICAGO, IL 60614 STOW, MA 01775 Mallar R. Solai Mark Gruman 773 506-2720 978 837-1751 Ownership: Mallar R. Solai 100% Ownership: Mark Gruman 100% 51) 55) Vendor # 19800 Vendor # 19817 SYMPHONY CORPORATION VIRTUCOM, INC. 22 E. MIFFLIN ST. ST 400 5060 AVALON RIGE PKWY STE 300 MADISON, WI 53703 NORCROSS, GA 30047 Ravi Kalla Tim Prince 608 661-7602 800 890-2611 Ownership: Ravi Kalla 100% Ownership: Jenny Tang 100% 52) 56) Vendor # 85508 Vendor # 90597 THIRD SIGHT TECHNOLOGIES **VIVA USA INC** CORPORATION 3601 ALGONQUIN., STE 425 1812 LISSON RD. **ROLLING MEADOWS, IL 60008** NAPERVILLE, IL 60565 Ilango Radhakrishnan Arasar Arullallar 847 368-0860 847 682-5605 Ownership: Vasanthi Ilangovan 100% Ownership: Arasar Arullallar 100%

Vendor # 19883
VTECH SOLUTION INC.
1100 H STREET NW, SUITE 450
WASHINGTON, DC 20005
Anisha Vataliya
202 241-0167

Ownership: Anisha Vataliya 52.5%, Haresh Vataliya 2.5%, Kapil Kumar 45%

58)

Vendor # 91869

WEBITECTS.COM, INC

11 EAST ADAMS ST., STE 900

CHICAGO, IL 60603-6306

Bilyan Belchev

312 469-5444

Ownership: Paul Baker 85%, Bilyan Belchev 15%

59)

Vendor # 63090

WYNNDALCO ENTEPRISES, LLC

19081 OLD LAGRANGE RD STE 106

MOKENA, IL 60448

David R. Andalcio

312 256-9090

Ownership: David R. Andalcio 100%

60)

Vendor # 96795

ZIA LEARNING, INC.

223 RODGERS CT

WILLOWBROOK, IL 60527

Robin Gonzales

630 215-7393

Ownership: Robin Gonzales 100%