AMEND BOARD REPORT 21-0526-PR6 AUTHORIZE THE PRE-QUALIFICATION STATUS OF AND NEW AGREEMENTS WITH VARIOUS VENDORS TO PROVIDE PROFESSIONAL LEARNING SERVICES

THE CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:

Authorize the pre-qualification status of and new agreements with various vendors to provide Professional Learning services at an estimated annual cost set forth in the Compensation Section of this report in the aggregate and authorize a written master agreement with each vendor. Vendors were selected on a competitive basis pursuant to Board Rule 7-3. Written master agreements for vendors are currently being negotiated. No services shall be provided by and no payment shall be made to any vendor prior to the execution of their written master agreement. The pre-qualification status approved herein for each vendor shall automatically rescind in the event such vendor fails to execute the Board's master agreement within 90 days of the date of this Board Report. Information pertinent to this master agreement is stated below.

This June 2021 amendment is necessary to add fourteen (14) new vendors to the list of pre-qualified vendors pursuant to the original Request for Qualification #21-013 ("RFQ"). The pre-qualification status approved herein for each new vendor shall automatically rescind in the event such vendor fails to execute the Board's master agreement within 90 days of the date of this Board Report.

Specification Number:

21-013

Contract Administrator:

Hinton-Knowles, Miss Demetra / 773-553-2280

USER INFORMATION:

Project

10814 - Pre-K - 12 Curriculum

Manager:

42 W. Madison Chicago, IL 60602

Thorstenson, Miss Kara Leann

773-553-2523

PM Contact:

10810 - Teaching and Learning Office

42 West Madison Street

Chicago, IL 60602 Chavarria, Miss Sherly

773-553-1216

TERM:

The term of this pre-qualification period and each master agreement is three (3) years effective June 1, 2021 and ending May 31, 2024. The term of each master agreement for the fourteen (14) new vendors added pursuant to this Board Report shall commence upon the date of execution and end May 31, 2024. The Board shall have the right to renew the pre-qualification period and each master agreement for two (2) additional two (2) year periods.

SCOPE OF SERVICES:

Vendors admitted to the pool can be selected and utilized by schools, networks and central office departments to provide professional learning in one or more of the following categories: Advanced Programs of Study; Arts; Assessment/Data Utilization; Computer Science; Curriculum Implementation and Maintenance; Diverse Learners; Early Childhood Education; English Leaners/Dual Language;

Equity; Instructional Technology and Integration; Leadership Development for teachers and/or Administrators; Literacy/English Language Arts; Makerspaces/Design Learning; Math; Multi-Tiered System of Supports; Physical Education/Health; Personalized Learning; Project Management, Continuous Improvement and Progress Monitoring; Science; Social Science and Civic Engagement; and World Languages.

Professional learning provided by vendors in the pool will address and support the districts key initiatives including Skyline and other initiatives based on content area and school or departmental need. In addition, professional learning provided by contracted partners will model high-quality instruction, utilize instructional technology resources where appropriate, address the unique needs of urban students of color, and provide ongoing support for participants.

COMPENSATION:

Vendors shall be paid as follows: Estimated annual amounts for the sum of payments to all pre-qualified vendors for the three (3) year pre-qualification term are set forth below

\$20,000,000 FY22

\$20,000,000 FY23

\$5,000,000 FY24

The costs associated herewith shall be reported to the Board on a quarterly basis pursuant to Board Rule 7-10.

USE OF POOL:

Any CPS school, network or central office department is authorized to receive professional learning services and supports from the pre-qualified pool as follows: interested schools, networks or central office departments will complete a task order requesting one or more providers to provide professional learning. Task orders will be retained by the Department of Curriculum, Instruction and Digital Learning to assess district utilization of particular vendors in the pool, and will also become part of the district's quarterly evaluation process of existing vendors in the pool along with their ISBE and local evaluations completed by participants.

AUTHORIZATION:

Authorize the General Counsel to include other relevant terms and conditions in the written master agreement. Authorize the President and Secretary to execute the master agreements. Authorize the Chief Education Officer or designee to execute all ancillary documents required to administer or effectuate the master agreement.

AFFIRMATIVE ACTION:

Pursuant to the Remedial Program for Minority and Women-Owned Business Enterprise Participation in Goods and Services contracts (M/WBE Program), the Business Diversity goals for this pool are 30% MBE and 7% WBE. This vendor pool is comprised of 25 vendors with 3WBEs and 13 Not-for-profit organizations. With the addition of the fourteen (14) new vendors added pursuant to this Board report, this vendor pool is now comprised of an additional 14 vendors with 1 WBE and 5 Not-for-Profit organizations. The total vendor pool is now comprised of 39 vendors with 4 WBEs and 19 Not-for-Profit organizations. The User Group has committed to achieve the Business Diversity goals through the utilization of the certified diverse suppliers and certified diverse subcontractors.

LSC REVIEW:

Local School Council approval is not applicable to this report.

FINANCIAL:

Various Funds, Various Units \$20,000,000 FY22 \$20,000,000 FY23 \$5,000,000 FY24

Not to exceed \$45,000,000 for the three (3) year term. Future year funding is contingent upon budget appropriation and approval

CFDA#:

Not Applicable

GENERAL CONDITIONS:

Inspector General - Each party to the agreement shall acknowledge that, in accordance with 105 ILCS 5/34-13.1, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations.

Conflicts - The agreement shall not be legally binding on the Board if entered into in violation of the provisions of 105 ILCS 5/34-21.3 which restricts the employment of, or the letting of contracts to, former Board members during the one year period following expiration or other termination of their terms of office.

Indebtedness - The Board's Indebtedness Policy adopted June 26, 1996 (96-0626-PO3), as amended from time to time, shall be incorporated into and made a part of the agreement.

Ethics - The Board's Ethics Code adopted May 25, 2011 (11-0525-PO2), as amended from time to time, shall be incorporated into and made a part of the agreement.

Contingent Liability - The agreement shall contain the clause that any expenditure beyond the current fiscal year is deemed a contingent liability, subject to appropriation in the subsequent fiscal year budget(s).

Approved for Consideration:

JONATHAN MAPLES
Chief Procurement Officer

Approved:

JANICE K. JACKSON Chief Executive Officer

Approved as to Legal Form:

JOSEPH T. MORIARTY General Counsel

5) 1) Vendor # 12479 Vendor # 12990 CHILDREN'S LITERACY INITIATIVE AMPLIFY EDUCATION, INC. 990 SPRING GARDEN STREET SUITE 400 55 W. WASHINGTON PHILADELPHIA, PA 19123 BROOKLYN, NY 11201 Christopher Kretchman Michael Kasloff 215 582-1230 212 213-8177 Not-for-profit corp Ownership: Amplify Education Partners, LLC 6) Vendor # 16963 2) CODEHS, INC. Vendor # 68697 747 N LA SALLE DR American Institutes for Research in the Chicago, IL 60654 **Behavioral Sciences** Jeremy Keeshin 1400 CRYSTAL DRIVE 10TH FLR 415 889-3376 ARLINGTON, VA 22202-3289 Hugh Milligan Not-for-profit corp 202 403-6152 7) Not-For-Profit Corp Vendor # 37159 **DEPAUL UNIVERSITY** 3) 1 E. JACKSON Vendor # 41096 CHICAGO, IL 60604-2287 CDS LITERACIES LLC Jeffrey Deaner 810 RIDGE TERRACE 312 362-7388 EVANSTON, IL 60201 Clare Donovan Scane 501(c)3 Private University 773 343-8355 8) Ownership: Clare Donovan Scane - 100% Vendor # 73654 **ERIKSON INSTITUTE** 4) **451 NORTH LASALLE** Vendor # 69825 CHICAGO, IL 60654 CHICAGO LITERACY GROUP LLC Patty Lawson 3803 N. OAKLEY AVE. 312 755-2250 CHICAGO, IL 60618 Maria Griffith Not-for-profit corp 773 443-7179 Ownership: Carissa Finn-50%, Maria Griffith -50%

9) 13) Vendor # 42557 Vendor # 12230 MCGRAW-HILL EDUCATION, INC. DBA FACING HISTORY AND OURSELVES, INC. MCGRAW-HILL SCHOOL EDUCATION, LLC 16 HURD ROAD 2 PENN PLAZA 12TH FLOOR **BROOKLINE, MA 02445** NEW YORK, NY 10121 Maureen Loughnane Alex Avery 312 345-3215 312 248-8935 Not-for-profit corp Ownership: McGraw-Hill Global Education 10) Intermediate Holdings, LLC - 100% Vendor # 16114 LEADING EDUCATORS, INC. 14) Vendor # 97832 1824 oretha castle haley blvd **NEW TEACHER CENTER** New Orleans, LA 70113 725 FRONT STREET, STE 400 Lauren Mulcahy SANTA CRUZ, CA 95060 504 300-9010 Nichole Cooley 831 600-2229 Not-for-profit corp 11) Not-for-profit corp Vendor # 97156 LMS INNOVATIONS, INC. 15) Vendor # 27249 2734 WEST LELAND AVE.#3 PUBLIC CONSULTING GROUP, INC. CHICAGO, IL 60625 33 NORTH DEARBORN., STE 3 Marlon St. John CHICAGO, IL 60602 312 613-2345 Evan Lefsky 312 253-3742 Ownership: Laura St. John 51%, Marlon St. John 49% Ownership: William S. Mosakowski -36.80%, 12) RAM Investments Holdings, LLC-11.47% Vendor # 14852 LOYOLA UNIVERSITY CHICAGO 16) Vendor # 17845 820 N. MICHIGAN AVENUE RACHEL DAHL CHICAGO, IL 60611 535 N. PARK ROAD Rachel Schefner LAGRANGE PARK, IL 60526 312 915-6000 Rachel Dahl 708 203-7224 501(c)3 Private University Ownership: Rachel Dahl - 100%

17) 21) Vendor # 41082 Vendor # 99838 SAVVAS LEARNING COMPANY LLC THE ACHIEVEMENT NETWORK, LTD. 15 EAST MIDLAND AVE SUITE 502 PO Box 843444 PARAMUS, NJ 07652 BOSTON, MA 02284 Christine Maleska Janine Givens-Belsley 224 246-0608 617 505-1098 Ownership: Gateway Education LLC 100% Not-for-profit corp 18) 22) Vendor # 14970 Vendor # 33123 SCHOLASTIC INC. THE UNIVERSITY OF CHICAGO 2931 E. MCCARTY STREET 5841 S. MARYLAND AVE. JEFFERSON CITY, MO 65101 CHICAGO, IL 60637 Toni Abrahams Michael R. Ludwig 630 323-3700 773 702-7086 Ownership: Scholastic Corporation 100% 501(c)3 Private University 19) 23) Vendor # 30597 Vendor # 95555 START EARLY TNTP,Inc. 33 WEST MONROE ST 500 Seventh Avenue CHICAGO, IL 60603 New York, NY 10018 Abigail Sylvester May Baker 312 453-1931 972 658-4291 Not-for-profit corp Not-for-profit corp 20) 24) Vendor # 16696 Vendor # 12717 TEACH PLUS INCORPORATED WILSON LANGUAGE TRAINING **CORPORATION** 1 Beacon St 47 OLD WEBSTER RD. BOSTON, MA 02108 OXFORD, MA 01540 Josh Kaufmann Mary Janet McCafferty 617 533-9913 800 899-8454X6677 Not-for-profit corp Ownership: Edward J. Wilson -50%, Barbara A. Wilson-50%

| 25) | | 30) | <u>Vendor # 99687</u> |
|---|--|-----|--|
| | Vendor # 96795 | | LEAP INNOVATIONS |
| | ZIA LEARNING, INC. 223 RODGERS CT | | 222 W. MERCHANDISE MART PLAZA, STE 2300 |
| | WILLOWBROOK, IL 60527 | | CHICAGO, IL 60654 |
| | Robin Gonzales | | Erin Figula |
| | 630 215-7393 | | 312 809-7029 x706 |
| | | | Not-for-profit |
| | Ownership: Robin Gonzales -100% | | • |
| 26) | <u>Vendor # 41109</u> | 31) | Vendor # 96861 |
| | CURRICULYTICS LLC | | LEARNING SCIENCES INTERNATIONAL. LLC |
| | 2 PARKLAWN PLACE | | 175 Cornell Road Suite 18 |
| | MADISON, WI 53705 | | Blairsville, PA 15717 |
| | John Smithson | | Michelle Dean |
| | <u>608 698-2617</u> | | 561 421-1809 |
| | Ownership: John Smithson - 50%, Michael | | Ownership: Michael Toth -25%, Bryan Toth |
| | Sherry - 35%, Eric Osthoff - 15% | | -25%. Eugene Toth -25%. Marie Toth -25% |
| 27) | Vendor # 41095 | 32) | <u>Vendor # 41114</u> |
| | ENGAGE! LEARNING, INC. | 02) | MEIRA LEVINSON |
| | PO BOX 695 | | 54 ARBORWAY |
| | PORTLAND, TX 78374 | | JAMAICA PLAIN, MA 02130 |
| | Albert Martinez | | Meira Levinson |
| | <u>214 226-3159</u> | | 617 992-6213 |
| | Ownership: Shannon K. Buerk - 100% | | Sole Proprietor |
| 28) | Vendor # 35396 | 33) | Vendor # 40651 |
| | INSTITUTE FOR MULTI-SENSORY | | NQC LITERACY, LLC |
| | EDUCATION, L.L.C. | | 2500 North Kimball Avenue |
| | 24800 DENSO DR SUITE 202 | | Chicago, IL 60647 |
| | SOUTHFIELD, MI 48033 | | Nawal Qarooni Casiano |
| | Beth Anderson | | 347 225-5637 |
| | <u>800 646-9788</u> | | Owership: Nawal Warooni Casiano - 100% |
| Ownership: Jeanne Jeup - 35%, Bronwyn Hain - 15%, David Bloom - 50% | | | |
| | - 13/6, David Bloom - 30/6 | 34) | Vendor # 19633 |
| 29) | <u>Vendor # 16966</u> | | PRESIDENT AND FELLOWS OF HARVARD COLLEGE |
| | KICKBOARD INC | | 51 BRATTLE ST. |
| | 2000 LOUISIANA AVE | | CAMBRIDGE, MA 02138 |
| | NEW ORLEANS, LA 70175 | | Marc Todesco |
| | Andrea Rance | | 617 495-4401 |
| | <u>206 778-8329</u> | | 501(c)3 Private University |
| | Ownership: New Markets Education Partners | - | |
| | L.P 19.01%, Two Sigma Ventures J, LLC - 19.01% | | |

35) <u>Vendor # 33641</u>

Regents of the University of California,

Riverside

University of California, Riverside

Riverside, CA 92521

Joe Kahne

510 457-6198

Not-for-profit

36) Vendor # 41112

TEACHING LAB (NFP)

P.O. BOX 73008

WASHINGTON, DC 20056

Sarah Johnson

317 517-6865

Not-for-profit

37) <u>Vendor # 18509</u>

TEACHSTONE TRAINING LLC

675 PETER JEFERSON PARKWAY, STE 400

CHARLOTTEVILLE, VA 22911

Sara Diamond

610 505-2572

Ownership: Kaplan Early Learning - 42.13%

38) <u>Vendor # 19583</u>

UNBOUNDED LEARNING, INC.

228 PARK AVE SOUTH

NEW YORK, NY 10003

Diane Takata Powell

347 497-0809

Not-for-profit

39) <u>Vendor # 33867</u>

VOYAGER SOPRIS LEARNING, INC.

17855 DALLAS PARKWAY, STE 400

DALLAS, TX 75287

Amy Otis

800 547-6747

Ownership: Cambium Learning, Inc. - 100%