<u>AMEND BOARD REPORT 24-0829-PR11</u>
AUTHORIZE THE FIRST AND SECOND (FINAL) RENEWAL AGREEMENT WITH VARIOUS VENDORS FOR PARATRANSIT AND ALTERNATE MODES OF STUDENT TRANSPORTATION SERVICES

THE SUPERINTENDENT/CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:

Authorize the first, and second (final) renewal agreement with various vendors to provide Paratransit and Alternate Modes of Student Transportation Services to the Student Transportation Services Department at an estimated annual cost set forth in the Financial Section of this report. A written document exercising this option is currently being negotiated. No payment shall be made to Vendors during the option period prior to execution of the written document. The authority granted herein shall automatically rescind in the event a written document is not executed within 90 days of the date of this Board Report. Information pertinent to this option is stated below.

<u>This August 2026 amendment is necessary to extend the agreement for two (2) years, increase the not-to-exceed authority by $86,100,000, and remove vendor No. 6 Vendor # 97434, Zum Services, Inc. due to vendor's discontinuation of these services.</u>

Specification Number : 21-085, 22-047
Contract Administrator : Burton, Safaya / 773-553-2280

USER INFORMATION :

Project Manager:
11870 - Student Transportation
42 West Madison Street
Chicago, IL 60602
Mathews, Jasmine
773-553-2860

PM Contact:
11870 - Student Transportation
42 West Madison Street
Chicago, IL 60602
Jones, Kimberly D
773-553-2860

ORIGINAL AGREEMENT:
The original Agreement (authorized by Board Report 21-0728-PR27) in the amount of $40,000,000 is for a term commencing October 1, 2021 and ending September 30, 2024, with the Board having two (2) options to renew for one (1) year terms. The original Agreement was amended (authorized by Board Report 22-0727-PR20) to add four (4) new vendors to the list of approved vendors pursuant to the Supplemental Request for Proposals Spec no. 22-047 ("Supplemental RFP"). The Agreement was amended (authorized by Board Report 23-0524-PR15) to increase the Board Authority from $40,000,000 to $120,000,000 and to remove one (1) vendor (5 Star Flash, Inc #97595) due to the vendor not executing a contract. The original agreement was awarded on a competitive basis pursuant to Board Rule ~~7-3~~ 7-2.

OPTION PERIOD:
The term of this agreement is being renewed for ~~two (2)~~ <u>four (4) years,</u> commencing October 1, 2024 and ending ~~September 30, 2026~~ <u>September 30, 2028</u>.

OPTION PERIODS REMAINING:
There are no option periods remaining.

SCOPE OF SERVICES:
Vendors will provide school transportation services to and from school and other related activities to eligible students during regular and summer school terms. Programs served by Paratransit and alternate modes of student transportation services include, but are not limited to, diverse learners, students in temporary living situations and shuttles for any other district activity.

DELIVERABLES:
Transportation of CPS students to school and programs in vans and cars (non-school bus) and lift/ramp-equipped vans. Vendors will also provide vehicle aides on runs at the discretion of CPS.

OUTCOMES:
Vendor's services will result in delivering safe, reliable, comfortable and cost effective transportation and assistance to CPS students.

AUTHORIZATION:
Authorize the General Counsel to include other relevant terms and conditions in the written option document. Authorize the President and Secretary to execute the option document. Authorize the Executive Director of Student Transportation to execute all ancillary documents required to administer or effectuate this option agreement.

BUSINESS ENTERPRISE PARTICIPATION:
~~Pursuant to the Remedial Program for Minority and Women-Owned Business Enterprise Participation in Goods and Services contracts, (M/WBE Program), the Business Diversity goals for this pool are 30% MBE and 7% WBE. This vendor pool is composed of 6 vendors with 2 MBEs. The User group has committed to achieve the Business Diversity goals through the utilization of the certified diverse suppliers and certified diverse subcontractors.~~

Pursuant to the Remedial Policy for Minority-Owned Business Enterprise (MBE) and Women-Owned Business Enterprise (WBE) policy participation in Goods and Services contracts, aspirational goals for this pool are 30% MBE and 7% WBE. This vendor pool is composed of five (5) total vendors with one (1) MBE and one (1) WBE. The User group has committed to achieve the aspirational goals through a strategic plan to utilize certified suppliers and certified subcontractors.

LSC REVIEW:
Local School Council approval is not applicable to this report.

FINANCIAL:
Fund 115, Student Transportation Services, Unit 11870
FY25 - $53,333,000
FY26 - $53,333,000
~~FY27 - $13,334,000~~
FY27 - $41,334,000
FY28 - $43,400,000
FY29 - $14,700,000

Not to exceed ~~$120,000,000~~ $206,100,000 for the ~~two (2)~~ four (4) year term. Future year funding is contingent upon budget appropriation and approval.

Approved Category Code for this Board Report
962.16000 Bus Transportation Services - School Bus and Paratransit (Fixed Routes)
Category Codes may be modified by the Chief Procurement Officer as needed to support the Scope of Services.

GENERAL CONDITIONS:
The agreement shall contain general conditions including but not limited to the following: Inspector General provision, in accordance with 105 ILCS 5/34-13.1; Conflicts provision, in accordance with 105 ILCS 5/34-21.3; Indebtedness provision, in accordance with the Board's Indebtedness Policy Section 404.2; Ethics provision, in accordance with the Board's Ethics Code as amended, and a Contingent Liability provision.

Approved for Consideration:

Patricia Hernandez

PATRICIA HERNANDEZ
Chief Procurement Officer

Approved:

MACQUELINE KING, Ed.D
Superintendent/Chief Executive Officer

Approved:

Elizabeth K Barton

ELIZABETH K. BARTON
General Counsel

1) Vendor # 97643
ALLENGREEN GROUP LLC
1434 W 76TH ST
CHICAGO, IL 60620
Margaret Omongbale
312 298-9124

Ownership: Michael Omongbale (50%) Margaret Omongbale(50%)

2) Vendor # 36674
FIRST STUDENT, INC.
1001 ST CHARLES ROAD
MAYWOOD, IL 60153
Russell Richy
331 643-3335

Ownership: FirstGroup Plc. - 100%

3) Vendor # 97519
KAIZEN HEALTH, INC.
33 N. LaSalle St. Ste. 1200
Chicago, IL 60602
Kristy Loeffler
312 813-7100

Ownership: Mindi Knebel (100%)

4) Vendor # 17394
RELIANT TRANSPORTATION, INC.
5910 N. CENTRAL EXPRESSWAY, STE 1145
DALLAS, TX 75206
Matthew Veach
630 987-9660

Ownership: MV Transportation, Inc. - 100%

5) Vendor # 25745
SCR MEDICAL TRANSPORTATION, LLC
8801-25 S. GREENWOOD AVENUE
CHICAGO, IL 60619
Stanley Rakestraw
773 768-7000

Ownership: Pamela Rakestraw - 51%, Stanley Rakestraw - 49%

6) ~~Vendor # 97434~~
~~ZUM SERVICES, INC.~~
~~275 SHORELINE DRIVE SUITE 200~~
~~REDWOOD CITY, CA 94065~~
~~Vishal Shroff~~
~~855 743-3986~~

~~Ownership: For-Profit Corporation; Sequoia Capital - 16.36%, Spark Capital - 11.12% and SVF II AIV (DE) LLC - 10.11% all other stakeholder hold less than 10%~~